

# Factsheet

## Company profile

Nordic Semiconductor is a Norwegian fabless semiconductor company specializing in wireless communication technology that powers the Internet of Things (IoT). Nordic was established in 1983 and has more than 1,400 employees across the globe. Our award-winning Bluetooth Low Energy solutions pioneered ultra-low power wireless, making us the global market leader. Our technology range was later supplemented by ANT+, Thread and Zigbee, and in 2018 we launched our low power, compact LTE-M/ NB-IoT cellular IoT solutions to extend the penetration of the IoT. The Nordic portfolio was further complemented by Wi-Fi and PMIC technology in 2021.

## Financial calendar

**Half year report 2024:** August 8, 2024

**3rd Quarter 2024:** October 24, 2024

**4th Quarter 2024:** February 5, 2025

## Stock fundamentals

**ISIN:** NO 000 305 5501 | **WKN:** 932405

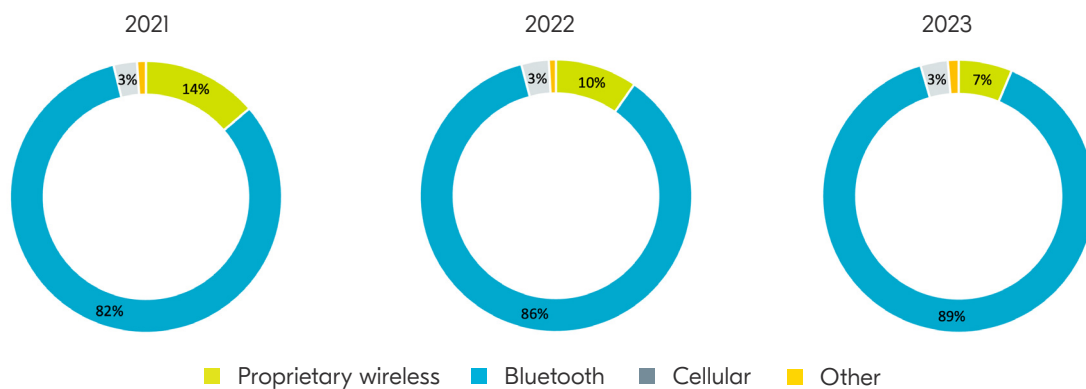
**Bloomberg Code:** NOD:NO | **Reuters Code:** NOD.OL

**Branch:** Technology | **Listed:** Oslo Stock Exchange

**Market Cap:** ~ NOK 17 billion

**Number of shares:** 192 781 600

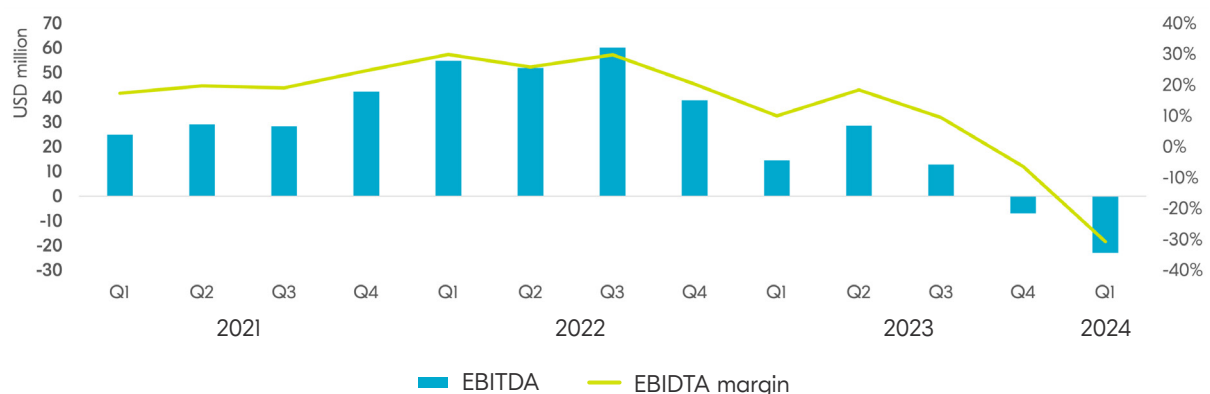
## Revenue split on technology



## Revenue and Gross margin



## EBITDA and EBITDA margin



## Quarterly results (USD thousand)

	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
<b>Revenue</b>	145 428	154 217	135 031	108 193	74 498
Cost of sales	-67 874	-72 473	-66 875	-51 936	-38 748
<b>Gross profit</b>	77 555	81 744	68 157	-56 257	35 750
Payroll expenses	-43 700	-33 452	-35 477	-40 391	-40 432
Other Opex	-19 298	-19 775	-19 863	-22 754	-18 149
<b>EBITDA</b>	14 557	28 517	12 846	-6 889	-22 832
Depreciation	-11 509	-10 935	-10 747	-11 137	-10 655
<b>Operating profit (EBIT)</b>	3 048	17 581	2 099	-18 026	-33 485
Net interest	1 494	1 578	521	2 443	496
Net foreign exchange gains (losses)	3 853	420	-915	-2 001	2 356
<b>Profit before tax</b>	8 395	19 580	1 705	-17 583	-30 633
Income tax expense	-5 354	-3 726	-527	5 160	4 902
<b>Net profit after tax</b>	3 041	15 854	1 178	-12 423	-25 730
<b>Earnings per share</b>					
Basic	0.016	0.083	0.006	-0.065	-0.134
Fully Diluted	0.016	0.082	0.006	-0.064	-0.133
<b>Weighted average number of shares (in '000)</b>					
Basic	191 631	192 090	192 302	192 306	192 170
Fully Diluted	192 789	192 892	193 791	193 913	193 751

## Annual results (USD thousand)

	2021	2022	2023
<b>Revenue</b>	610 528	776 734	542 869
Cost of sales	-283 887	-339 941	-259 157
<b>Gross profit</b>	326 640	436 793	283 712
Payroll expenses	-149 824	-161 440	-152 990
Other Opex	-52 098	-69 685	-81 691
<b>EBITDA</b>	124 718	205 668	49 031
Depreciation	-37 798	-44 067	-44 329
<b>Operating profit (EBIT)</b>	86 920	161 602	4 702
Net interest	-399	4 934	6 036
Net foreign exchange gains (losses)	739	619	1 358
<b>Profit before tax</b>	87 260	167 155	12 096
Income tax expense	-16 089	-44 817	-4 447
<b>Net profit after tax</b>	71 171	122 339	7 650
<b>Earnings per share</b>			
Basic	0.373	0.639	0.040
Fully Diluted	0.369	0.635	0.040
<b>Weighted average number of shares (in '000)</b>			
Basic	190 961	191 365	192 085
Fully Diluted	193 042	192 739	193 350

## IR contacts

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